

Making a Bequest through Your Will

This is the most common type of planned gift to the university. A will is a person's statement to the public regarding the disposition of his or her property at death. There are many different types of bequests including *specific sum of money*, *specific asset*, *percent or proportion of the estate*, *residuary*, and *contingent or zero estate tax plan*.

PERCENTAGE BEQUEST

“I hereby devise and bequeath fifty percent (50 %) of my residual estate to the Medical University of South Carolina Foundation, Charleston, South Carolina, designated for”

Or

SPECIFIC BEQUEST

“I hereby devise and bequeath one hundred thousand dollars (\$100,000.00) to the Medical University of South Carolina Foundation, Charleston, South Carolina, designated for”

Making a Bequest through Beneficiary Designation

This is another way to make a planned gift to the university. Any asset that allows for a beneficiary may have the university named as a benefactor. This is often used with retirement accounts because it may be beneficial to your overall estate plan.

Information to direct a Will or Beneficiary Designation

Please direct gift to:

Medical University of South Carolina Foundation
18 Bee Street
PO Box 250450
Charleston, SC 29425

Charitable Tax ID #57-6028985

Please indicate if you would like your gift used for a specific purpose. Informing MUSC of your future planned gift allows us to show our appreciation and ensure that our records reflect exactly how you would like your gift used.

For additional information or questions, please contact the Director of Planned Giving - Toni Jernigan at (843) 792-2236 or (800) 810-6872.